# EXHIBIT H

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The reader should not assume that the information is accurate and complete.

#### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

#### FORM D

## **Notice of Exempt Offering of Securities**

	PR		

OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001878647			Corporation
Name of Issuer			Limited Partnership
NFN8 International LLC			H
Jurisdiction of Incorporation	/Organization		X Limited Liability Company
NEVADA			General Partnership
Year of Incorporation/Organ	nization		Business Trust
Over Five Years Ago			Other (Specify)
Within Last Five Years (	Specify Year) 2021		
Yet to Be Formed			
2. Principal Place of Busin	ess and Contact Information	on	
Name of Issuer			
NFN8 International LLC			
Street Address 1		Street Address 2	
13809 RESEARCH BLVD.		SUITE 745	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
AUSTIN	TEXAS	78750	5129142611
3. Related Persons			
Last Name	First Name		Middle Name
Moore	Josh		
Street Address 1	Street Address 2	2	
13809 Research Blvd.	Suite 745		
City	State/Province/0	Country	ZIP/PostalCode
Austin	TEXAS		78750
Relationship: X Executive	Officer X Director X Promote	er	
Clarification of Response (if	Necessary):		
4. Industry Group			
T. maustry Group			
П			

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Case 1:24-cv-0121 Agriculture	Health Care	Filed 10/25/24 Page 3 of 16  Retailing
Banking & Financial Services	Biotechnology	
Commercial Banking	☐ Health Insurance	Restaurants
Insurance		Technology
Investing	Hospitals & Physicians	X Computers
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
Yes No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	☐ Residential	
Energy		Other
Coal Mining	Other Real Estate	
Electric Utilities		
Energy Conservation		
Environmental Services		
□ □ Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range OR	Aggregate Net Asset Val	ue Range
No Revenues	No Aggregate Net Ass	-
\$1 - \$1,000,000	\$1 - \$5,000,000	
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,	000
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000	0,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,00	00,000
Over \$100,000,000	Over \$100,000,000	
X Decline to Disclose	Decline to Disclose	
Not Applicable	Not Applicable	
6. Federal Exemption(s) and Exclusion(s)	Claimed (select all that ann	slw)
o. I ederal Exemption(s) and Exercision(s)	Olamiea (Select an that app	,
	Investment Compar	ny Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
X Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
X Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
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X   Rule 504 (b)(1)(iii)	⊔
X Rule 506(b)	tion 3(c)(4) Section 3(c)(12)
Rule 506(c)	tion 3(c)(5) Section 3(c)(13)
X Securities Act Section 4(a)(5)	tion 3(c)(6) Section 3(c)(14)
□ □Sect	tion 3(c)(7)
7. Type of Filing	
X New Notice Date of First Sale 2021-08-06 First Sal	e Yet to Occur
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than one	year? Yes X No
9. Type(s) of Securities Offered (select all that apply)	
Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquire Another Secu	urity Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warra Other Right to Acquire Security	ant or X Other (describe)
Other Right to Acquire Security	Sale Leaseback Contract
40. Business Combination Transaction	
10. Business Combination Transaction	
Is this offering being made in connection with a business of a merger, acquisition or exchange offer?	combination transaction, such as $ extstyle  $
Clarification of Response (if Necessary):	
11. Minimum Investment	
Minimum investment accepted from any outside investor S	\$30,000 USD
12. Sales Compensation	
Recipient	Recipient CRD Number X None
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number $\overline{\mathrm{X}}$ None
Street Address 1	Street Address 2
City	State/Province/Country ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US
13. Offering and Sales Amounts	
Total Offering Amount \$5,000,000 USD or ☐ Indefini	te
Total Amount Sold \$330,000 USD	
Total Remaining to be Sold \$4,670,000 USD or Indefini	te
I stat / to maining to be dold \$4,070,000 dob of Indefinit	••

SEC FORM D

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Clarification of Response (if Necessary):
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.  Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finder's Fees Expenses
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$33,000 USD Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD X Estimate
Clarification of Response (if Necessary):
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.
Terms of Submission
In submitting this notice, each issuer named above is:
<ul> <li>Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*</li> </ul>

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

#### 

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
NFN8 International LLC	/s/ Josh Moore	Josh Moore	Manager	2021-09-13

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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#### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM D** 

## **Notice of Exempt Offering of Securities**

OMB	APPRO	LAVC
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OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001878647			Corporation
Name of Issuer			Limited Partnership
NFN8 International LLC			H
Jurisdiction of Incorporation	/Organization		X Limited Liability Company
NEVADA			General Partnership
Year of Incorporation/Organ	nization		Business Trust
Over Five Years Ago			Other (Specify)
Within Last Five Years (	Specify Year) 2021		
Yet to Be Formed			
<u></u>			
2. Principal Place of Busin	ess and Contact Information	on	
Name of Issuer			
NFN8 International LLC			
Street Address 1		Street Address 2	
13809 RESEARCH BLVD.		SUITE 745	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
AUSTIN	TEXAS	78750	5129142611
3. Related Persons			
Last Name	First Name		Middle Name
Moore	Josh		
Street Address 1	Street Address 2	2	
13809 Research Blvd.	Suite 745		
City	State/Province/C	Country	ZIP/PostalCode
Austin	TEXAS	•	78750
Relationship: X Executive	Officer X Director X Promote	er	
Clarification of Response (if	Necessary):		
4 Industry C			
4. Industry Group			
П			

SEC FORM D  Case 1:24-cv-0121	.9-RP Document 20-8	Filed 10/25/24 Page 8 of 16
Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	
Commercial Banking	Health Insurance	Restaurants
Insurance		Technology
Investing	Hospitals & Physicians	X Computers
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
Yes	Construction	☐ Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	
Business Services		Other Travel
Energy	Residential	Other
Coal Mining	Other Real Estate	
☐ Electric Utilities		
☐ Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range OR	Aggregate Net Asset Val	ue Range
No Revenues	No Aggregate Net Ass	-
\$1 - \$1,000,000	☐\$1 - \$5,000,000	
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,0	000
\$5,000,001 -	\$25,000,001 - \$50,000	000
\$25,000,000 \$25,000,000		,,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,00	0,000
Over \$100,000,000	Over \$100,000,000	
X Decline to Disclose	Decline to Disclose	
Not Applicable	Not Applicable	
6. Federal Exemption(s) and Exclusion(s	) Claimed (select all that app	ly)
	Investment Compan	ny Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
X Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
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1 1		

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X   Rule 504 (b)(1)(iii)	
X Rule 506(b)	ion 3(c)(4) Section 3(c)(12)
Rule 506(c)	ion 3(c)(5) Section 3(c)(13)
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□ □Sect	ion 3(c)(7)
□	
7. Type of Filing	
X New Notice Date of First Sale 2021-08-06 First Sale	e Yet to Occur
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than one y	vear? Yes X No
9. Type(s) of Securities Offered (select all that apply)	
Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquire Another Secu	rity Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warra	nt or X Other (describe)
Other Right to Acquire Security	Sale Leaseback Contract
10. Business Combination Transaction	
Is this offering being made in connection with a business of a merger, acquisition or exchange offer?	ombination transaction, such as Yes X No
Clarification of Response (if Necessary):	
11. Minimum Investment	
Minimum investment accepted from any outside investor \$	330,000 USD
12. Sales Compensation	
Recipient	Recipient CRD Number X None
(Associated) Broker or Dealer $\overline{\mathrm{X}}$ None	(Associated) Broker or Dealer CRD Number $\overline{\mathrm{X}}$ None
Street Address 1	Street Address 2
City	State/Province/Country ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US
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Total Offering Amount \$5,000,000 USD or Indefini	re
Total Amount Sold \$330,000 USD	
Total Remaining to be Sold \$4,670,000 USD or Indefini	
Total Nemaining to be sold \$4,070,000 USD OI Indelini	G C

SEC FORM D Case 1:24-cv-01219-RP Document 20-8 Filed 10/25/24 Page 10 of 16

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- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

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#### Case 1:24-cv-01219-RP Document 20-8 Filed 10/25/24 Page 11 of 16

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
NFN8 International LLC	/s/ Josh Moore	Josh Moore	Manager	2021-09-13

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Case 1:24-cv-01219-RP Document 20-8 Filed 10/25/24 Page 12 of 16

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#### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

#### **FORM D**

## **Notice of Exempt Offering of Securities**

OMB A	PPF	ROV	ΆL
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OMB Number: 3235-0076 Estimated average burden hours per response:

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Name of Issuer			Limited Partnership
NFN8 International LLC			H
Jurisdiction of Incorporation	/Organization		X Limited Liability Company
NEVADA			General Partnership
Year of Incorporation/Organ	nization		Business Trust
Over Five Years Ago			Other (Specify)
Within Last Five Years (	Specify Year) 2021		
Yet to Be Formed			
2. Principal Place of Busin	ess and Contact Informati	on	
Name of Issuer			
NFN8 International LLC			
Street Address 1		Street Address 2	
13809 RESEARCH BLVD.		SUITE 745	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
AUSTIN	TEXAS	78750	5129142611
3. Related Persons			
Last Name	First Name		Middle Name
Moore	Josh		
Street Address 1	Street Address	2	
13809 Research Blvd.	Suite 745		
City	State/Province/	Country	ZIP/PostalCode
Austin	TEXAS		78750
Relationship: X Executive	Officer X Director X Promo	ter	
Clarification of Response (if	Necessary):		
4. Industry Group			
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Case 1:24-cv-01219	9-RP Document 20-8 Health Care	Filed 10/25/24 Page 13 of 16  Retailing
Banking & Financial Services	Biotechnology	
Commercial Banking	Health Insurance	Restaurants
Insurance		Technology
Investing	Hospitals & Physicians	X Computers □
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
Yes No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	□ Residential	
Energy		Other
Coal Mining	Other Real Estate	
Electric Utilities		
Energy Conservation		
Environmental Services		
□ □ Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range OR	Aggregate Net Asset Val	lue Range
No Revenues	No Aggregate Net Ass	-
\$1 - \$1,000,000	\$1 - \$5,000,000	
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,	000
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000	0,000
\$25,000,001 -	\$50,000,001 - \$100,00	00,000
\$100,000,000 Over \$100,000,000	∐ ∏Over \$100,000,000	
X Decline to Disclose	Decline to Disclose	
Not Applicable	Not Applicable	
6. Federal Exemption(s) and Exclusion(s)	Claimed (select all that app	oly)
	Investment Compar	ny Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
X Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
X Rule 504 (b)(1)(ii)		☐ 300mon 0(0)(10)
IAI Rule 304 (DICINII)	Section 3(c)(3)	Section 3(c)(11)

EC FORM D/A	Case 1:24-cv-01219-RP	Document 2	0-8 Filed 10/2	E/24	Page 14 of 16			
X  Rule 504 (b)(1				.3124	rage 14 0/ 10			
X Rule 506(b)		Section 3(c)(4	Section	3(c)(12)				
Rule 506(c)		Section 3(c)(5	Section	3(c)(13)				
X Securities Act	Section 4(a)(5)	Section 3(c)(6	Section	3(c)(14)				
		Section 3(c)(7		( /( /				
			1					
7. Type of Filing								
New Notice D	ate of First Sale 2021-08-06	rst Sale Yet to O	ccur					
X Amendment	ate of first date 2021-08-00	ist dale Tet to O	ccui					
8. Duration of Offe	ering							
Does the Issuer in	tend this offering to last more tha	n one year?	Yes X No					
9. Type(s) of Secu	ırities Offered (select all that a	oply)						
Пе		Γ	7p111	4 <b>-</b> 1 1	4			
片	∐Equity [			Pooled Investment Fund Interests				
Debt Tenant-in-Common Securities  Option, Warrant or Other Right to Acquire Another Security  Mineral Property Securities								
H	cquired Upon Exercise of Option	·	Milleral Property S	securilles	5			
Other Right to A		, warrant or	Other (describe)					
_		S	ale Leaseback Contra	ct				
10. Business Com	nbination Transaction							
la Alain a Manina a la ain		!						
	ng made in connection with a bus ion or exchange offer?	siness combination	n transaction, such	as	∕es X No			
Clarification of Boo	nonce (if Necessary):							
	ponse (if Necessary):							
11. Minimum Inve	stment							
Minimum investme	ent accepted from any outside inv	vestor \$30,000 US	SD					
12. Sales Compen	nsation							
<u> cacc ccpc.</u>								
Recipient		Recipie	ent CRD Number X	None				
MHI Trade LLC		None						
(Associated) Brok	er or Dealer X None	(Assoc	iated) Broker or Dea	aler CRD	Number X None			
None		None						
Street Address 1	. U1 A	Street A	Address 2					
8250 NW 25th Stree City	et, #1A	State/D	rovince/Country			ZIP/Postal Code		
Miami		FLORII	•			33122		
	ation (select all that apply)					-		
	or check individual States	States Fore	ign/non-US					
FLORIDA								

SEC FORM D/A Case 1:24-cv-01219-RP Document 20-8 Filed 10/25/24 Page 15 of 16 13. Offering and Sales Amounts \$5,000,000 USD or | Indefinite Total Offering Amount **Total Amount Sold** \$750,000 USD Total Remaining to be Sold \$4,250,000 USD or Indefinite Clarification of Response (if Necessary): 14. Investors Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 15. Sales Commissions & Finder's Fees Expenses Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount. Sales Commissions \$87,600 USD | Estimate \$0 USD | Estimate Finders' Fees Clarification of Response (if Necessary): 16. Use of Proceeds Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD X Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each issuer named above is:

- · Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

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• Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
NFN8 International LLC	Josh Moore	Josh Moore	Manager	2021-10-11

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.